

# facts+figures 2004

Investments in close-up

## Austrian Airlines AG

Austria's national carrier, scheduled, charter and freight business

ÖIAG investment: 39.7%

	2003	2004	
Turnover (EUR m)	2,040.1	2,224.7	↗
EBIT (EUR m)	63.3	79.4	↗
Result before tax (EUR m)	25.7	53.4	↗
Profit/loss for the year (EUR m)	45.8	40.2	↘
Dividend per share (EUR)	–	–	–
Balance sheet total (EUR m)	3,546.1	3,460.9	↘
Equity (EUR m)	604.5	630.9	↗
Full-time employees (average)	7,167	7,662	↗

## OMV AG

Leading CEE oil and natural gas group

ÖIAG investment: 31.5%

	2003	2004	
Turnover (EUR m)	7,644.4	9,880.2	↗
EBIT (EUR m)	643.6	926.0	↗
Result before tax (EUR m)	596.5	954.1	↗
Profit/loss for the year (EUR m)	393.1	642.0	↗
Dividend per share (EUR)	4.0	4.4 <sup>2</sup>	↗
Balance sheet total (EUR m)	7,516.7	12,949.9	↗
Equity (EUR m)	2,685.3	5,380.8	↗
Full-time employees (average)	6,091	6,232 <sup>1</sup>	↗

<sup>1</sup> Petrom employees excluded. As at December 31, 2004, these numbered 51,005.

<sup>2</sup> Proposal to the Annual General Meeting on May 18, 2005

## Telekom Austria AG

Austria's largest supplier of telecommunications

ÖIAG investment: 30.2%

	2003	2004	
Turnover (EUR m)	3,969.8	4,056.3	↗
EBIT (EUR m)	369.8	452.7	↗
Result before tax (EUR m)	232.6	350.1	↗
Profit/loss for the year (EUR m)	134.2	227.3	↗
Dividend per share (EUR)	0.13	0.24 <sup>1</sup>	↗
Balance sheet total (EUR m)	7,896.3	7,242.5	↘
Equity (EUR m)	2,639.4	2,741.6	↗
Full-time employees (average)	14,657	13,638	↘

<sup>1</sup> Proposal to the Annual General Meeting on May 25, 2005

## voestalpine AG

Production and upgrading of steel, engineering and processing

ÖIAG investment: < 10.0%<sup>1</sup>

	2003/2004 <sup>2</sup>	2004/2005 <sup>2</sup>	
Turnover (EUR m)	3,401.5	4,188.6	↗
EBIT (EUR m)	196.3	340.2	↗
Result before tax (EUR m)	171.6	302.8	↗
Profit for the period (EUR m)	106.8	210.3	↗
Dividend per share (EUR)	– <sup>3</sup>	– <sup>3</sup>	–
Balance sheet total (EUR m)	4,533.4	5,153.5	↗
Equity (EUR m)	1,846.1	2,053.5	↗
Employees	22,707	23,143	↗

<sup>1</sup> Investment corresponds with the reduction in the voestalpine shareholding through the ongoing exchange of the exchangeable bond up to March 31, 2005. As at December 31, the investment amounted to 15%.

<sup>2</sup> First three quarters of the respective financial year (April 1 – December 31)

<sup>3</sup> Not reported unless for a full financial year

## VA Technologie AG

Global technology and services group

ÖIAG investment: 14.7%<sup>1</sup>

	2003	2004	
Turnover (EUR m)	3,827.5	4,072.6	↗
EBIT (EUR m)	5.4	–44.2	↘
Result before tax (EUR m)	–19.4	–65.7	↘
Profit/loss for the year (EUR m)	–15.4	–67.8	↘
Dividend per share (EUR)	–	–	–
Balance sheet total (EUR m)	3,582.6	3,430.4	↘
Equity (EUR m)	477.0	392.1	↘
Employees as at December 31	17,478	16,562	↘

<sup>1</sup> The sale of the VA TECH investment within the scope of the takeover bid by Siemens AG Österreich is planned subject to approval by the EU anti-trust authorities as per July 2005.

## GKB-Bergbau GmbH

Company for the winding-up of ÖIAG mining activities

ÖIAG investment: 100.0%

	2003	2004	
Turnover (EUR m)	42.1	23.6	↘
EBIT (EUR m)	10.1	13.8	↗
Result before tax (EUR m)	14.7	21.8	↗
Profit/loss for the year (EUR m)	9.4	20.2	↗
Dividend (EUR m)	11.0	50.0	↗
Balance sheet total (EUR m)	162.9	158.1	↘
Equity (EUR m)	69.4	80.9	↗
Full-time employees (average)	225	139	↘

## Österreichische Post AG

Austria's no.1 supplier of postal services

ÖIAG investment: 100.0%

	2003	2004	
Turnover (EUR m)	1,644.6	1,722.0	↗
EBIT (EUR m)	15.7	63.4	↗
Result before tax (EUR m)	28.5	81.2	↗
Profit/loss for the year (EUR m)	16.9	50.0	↗
Dividend (EUR m)	36.0	40.0	↗
Balance sheet total (EUR m)	1,617.9	1,795.7	↗
Equity (EUR m)	692.2	704.6	↗
Full-time employees (average)	27,713	26,342	↘

	Turnover	EBIT	Result	Dividend	Dividend	Employees
	EUR m	EUR m	before tax EUR m	per share EUR	EUR m	Average
Austrian Airlines AG <sup>2</sup>	2,224.7	79.4	53.4	—	—	7,662
OMV AG <sup>2</sup>	9,880.2	926.0	954.1	4.4 <sup>4</sup>	131.4 <sup>4</sup>	6,232 <sup>3</sup>
Telekom Austria AG <sup>2</sup>	4,056.3	452.7	350.1	0.24 <sup>4</sup>	118.5 <sup>4</sup>	13,638
voestalpine AG <sup>2</sup>	4,188.6	340.2	302.8	— <sup>5</sup>	— <sup>5</sup>	23,143 <sup>6</sup>
VA TECH AG <sup>2</sup>	4,072.6	—44.2	—65.7	—	—	16,562 <sup>8</sup>
GKB-Bergbau GmbH	23.6	13.8	21.8	— <sup>7</sup>	50.0	139
Österreichische Post AG	1,722.0	63.4	81.2	— <sup>7</sup>	40.0	26,342

<sup>1</sup> voestalpine AG: first three quarters of 2004/2005 (April 1, 2004 – December 31, 2004)

<sup>2</sup> Listed

<sup>3</sup> Petrom employees excluded. As at December 31, 2004, these numbered 51,005

<sup>4</sup> Proposal to the Annual General Meeting

<sup>5</sup> Not reported unless for a full financial year

<sup>6</sup> As at December 31, 2004

<sup>7</sup> Information irrelevant for non-listed companies

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