

facts+figures 2005

Investments in close-up

Austrian Airlines AG

Austria's national carrier, scheduled, charter and freight business

ÖIAG investment: 39.7%

| | 2004 ¹ | 2005 | |
|----------------------------------|-------------------|---------|---|
| Turnover (EUR m) | 2,224.7 | 2,392.9 | ↗ |
| EBIT (EUR m) | 74.4 | -100.0 | ↘ |
| Result before tax (EUR m) | 48.4 | -129.6 | ↘ |
| Profit/loss for the year (EUR m) | 43.9 | -129.1 | ↘ |
| Dividend per share (EUR) | - | - | - |
| Balance sheet total (EUR m) | 3,303.8 | 3,199.3 | ↘ |
| Equity (EUR m) | 686.4 | 565.6 | ↘ |
| Full-time employees (average) | 7,662 | 8,468 | ↗ |

¹ Due to changes in balance sheet reporting during the period under review, the relevant figures from 2004 were also adjusted retrospectively using IAS 8. The details are contained in the Austrian Airlines Report.

OMV AG

Leading CEE oil and natural gas group

ÖIAG investment: 31.5%

| | 2004 ¹ | 2005 | |
|-------------------------------|-------------------|-------------------|---|
| Turnover ² (EUR m) | 9,828.8 | 15,579.7 | ↗ |
| EBIT (EUR m) | 975.0 | 1,958.4 | ↗ |
| Result before tax (EUR m) | 1,014.6 | 1,947.7 | ↗ |
| Profit for the year (EUR m) | 690.4 | 1,495.9 | ↗ |
| Dividend per share (EUR) | 0.44 ³ | 0.90 ⁴ | ↗ |
| Balance sheet total (EUR m) | 13,236.1 | 15,451.3 | ↗ |
| Equity (EUR m) | 5,761.8 | 7,693.5 | ↗ |
| Full-time employees (average) | 57,237 | 55,633 | ↘ |

¹ The key indicators for 2004 were adjusted retrospectively following the transition from Austrian Accounting Standards to IFRS.

² Excluding mineral oil tax.

³ 2004 adjusted in accordance with the 1:10 share split completed in 2005.

⁴ Proposal to the Annual General Meeting.

Telekom Austria AG

Largest telecommunications supplier in Austria

ÖIAG investment: 30.1%

| | 2004 | 2005 | |
|-------------------------------|---------|-------------------|---|
| Turnover (EUR m) | 4,056.3 | 4,377.3 | ↗ |
| EBIT (EUR m) | 452.7 | 620.0 | ↗ |
| Result before tax (EUR m) | 350.1 | 523.5 | ↗ |
| Profit for the year (EUR m) | 227.3 | 417.1 | ↗ |
| Dividend per share (EUR) | 0.24 | 0.55 ¹ | ↗ |
| Balance sheet total (EUR m) | 7,242.5 | 8,411.9 | ↗ |
| Equity (EUR m) | 2,741.6 | 2,869.5 | ↗ |
| Full-time employees (average) | 13,638 | 14,403 | ↗ |

¹ Proposal to the Annual General Meeting on May 23, 2006.

GKB-Bergbau GmbH

Management of remaining mining activities

ÖIAG investment: 100.0%

| | 2004 | 2005 | |
|-------------------------------|-------|-------|---|
| Turnover (EUR m) | 23.6 | 17.1 | ↘ |
| EBIT (EUR m) | 13.8 | 9.6 | ↘ |
| Result before tax (EUR m) | 21.8 | 14.2 | ↘ |
| Profit for the year (EUR m) | 20.2 | 12.4 | ↘ |
| Dividend (EUR m) | 50.0 | 15.0 | ↘ |
| Balance sheet total (EUR m) | 158.1 | 111.4 | ↘ |
| Equity (EUR m) | 80.9 | 46.3 | ↘ |
| Full-time employees (average) | 139 | 75 | ↘ |

Österreichische Post AG

Austria's leading supplier of postal services

ÖIAG investment: 100.0%

| | 2004 | 2005 | |
|-------------------------------|---------|---------|---|
| Turnover (EUR m) | 1,654.4 | 1,701.6 | ↗ |
| EBIT (EUR m) | 82.2 | 103.0 | ↗ |
| Result before tax (EUR m) | 76.7 | 100.9 | ↗ |
| Profit for the year (EUR m) | 50.0 | 99.9 | ↗ |
| Dividend (EUR m) | 40.0 | 40.0 | → |
| Balance sheet total (EUR m) | 1,795.7 | 1,563.0 | ↘ |
| Equity (EUR m) | 712.5 | 762.1 | ↗ |
| Full-time employees (average) | 26,342 | 25,192 | ↘ |

| | Turnover | EBIT | Result before tax | Dividend per share | Dividend | Employees ⁴ |
|-----------------------------------|----------|---------|-------------------|--------------------|--------------------|------------------------|
| | EUR m | EUR m | EUR m | EUR | EUR m | average |
| Austrian Airlines AG ¹ | 2,392.9 | -100.0 | -129.6 | - | - | 8,468 |
| OMV AG ¹ | 15,579.7 | 1,958.4 | 1,947.7 | 0.90 ² | 268.8 ² | 55,633 |
| Telekom Austria AG ¹ | 4,377.3 | 620.0 | 523.5 | 0.55 ² | 265.4 ² | 14,403 |
| GKB Bergbau GmbH | 17.1 | 9.6 | 14.2 | - ³ | 15.0 | 75 |
| Österreichische Post AG | 1,701.6 | 103.0 | 100.9 | - ³ | 40.0 | 25,192 |

¹ Listed.

² Proposal to the Annual General Meeting.

³ Information irrelevant for non-listed companies.

⁴ Full time basis.

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