

### Austrian Airlines AG

Austrian national carrier, scheduled, charter and freight business

ÖIAG investment: 41.56%

	2007	2008	
Flight revenues (EUR m)	2,368.6	2,361.0	↔
EBIT <sup>1</sup> (EUR m)	42.1	-312.1	↘
Result before tax (EUR m)	2.8	-334.4	↘
Profit/loss for the year (EUR m)	3.3	-429.5	↘
Dividend per share (EUR)	-	-	→
Balance sheet total (EUR m)	2,840.3	2,192.3	↘
Equity (EUR m)	786.5	255.8	↘
Average number of employees (Full-time basis)	8,031	7,914	↘

<sup>1</sup> Reclassification of the interest costs derived from allocations to the provisions for pensions, severance and long service payments in 2007, as well as the anticipated income from the budgeted assets from personnel to interest expenses

### Telekom Austria AG

Austria's largest supplier of telecommunications

ÖIAG investment: 27.37%

	2007	2008 <sup>1</sup>	
Revenues (EUR m)	4,919.0	5,170.3	↗
EBIT (EUR m)	761.4	135.5	↘
Result before tax (EUR m)	607.8	-76.4	↘
Profit/loss for the year (EUR m)	492.5	-48.8	↘
Dividend per share (EUR)	0.75	0.75	→
Balance sheet total (EUR m)	9,003.7	8,997.4	↔
Equity (EUR m)	2,565.3	2,155.6	↘
Employees as at Dec. 31 (Full-time basis)	17,628	16,954	↘

<sup>1</sup> Result influenced by restructuring expenses of EUR 632.1 million

### Österreichische Post AG

Austria's leading supplier of postal services

ÖIAG investment: 51.00% (as at April 24, 2009: 52.85%)

	2007	2008	
Revenues (EUR m)	2,315.7	2,441.4	↗
EBIT (EUR m)	162.8	169.5	↗
Result before tax (EUR m)	164.9	158.2	↘
Profit for the year (EUR m)	122.6	118.9	↘
Dividend per share (EUR)	1.40	1.50	↗
Special dividend per share (EUR)	1.00	1.00	→
Balance sheet total (EUR m)	2,058.6	1,874.6	↘
Equity (EUR m)	874.3	741.5	↘
Average number of employees (Full-time basis)	25,764	27,002	↗

### OMV AG

Leading energy group in Central and South-Eastern Europe

ÖIAG investment: 31.50%

	2007	2008	
Revenues (EUR m)	20,042.0	25,542.6	↗
EBIT (EUR m)	2,184.5	2,339.7	↗
Result before tax (EUR m)	2,412.1	2,309.1	↘
Profit for the year (EUR m)	1,842.8	1,529.0	↘
Profit for the year after taking of minority interests (EUR m)	1,578.8	1,374.4	↘
Dividend per share (EUR)	1.25	1.00	↘
Balance sheet total (EUR m)	21,249.5	21,376.0	↔
Equity (EUR m)	10,339.5	9,363.2	↘
Average number of employees (Full-time basis)	37,377	41,243	↗

	Revenues	EBIT	Result before tax	Dividend per share	Employees
	EUR m	EUR m	EUR m	EUR	Full-time basis
Austrian Airlines AG	2,361.0 <sup>1</sup>	-312.1	-334.4	—	7,914 <sup>2</sup>
Österreichische Post AG	2,441.4	169.5	158.2	1.50 + 1.00 <sup>2</sup>	27,002 <sup>3</sup>
OMV AG	25,542.6	2,339.7	2,309.1	1.00	41,243 <sup>3</sup>
Telekom Austria AG	5,170.3	135.5	-76.4	0.75	16,954 <sup>4</sup>

<sup>1</sup> Flight revenues

<sup>2</sup> Special dividend

<sup>3</sup> Average

<sup>4</sup> As at Dec. 31

## Österreichische Industrieholding AG

Dresdner Strasse 87

1201 Vienna

Phone +43/1/711 14-0

Fax +43/1/711 14-245

E-mail [oiag@oiag.at](mailto:oiag@oiag.at)

[www.oiag.at](http://www.oiag.at)

## Communications

Anita Bauer-Hübel

Phone +43/1/711 14-240

Fax +43/1/711 14-241

E-mail [anita.bauer@oiag.at](mailto:anita.bauer@oiag.at)

# facts+figures 2008